

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

PROCAPS, L.P.,

Plaintiff,

v.

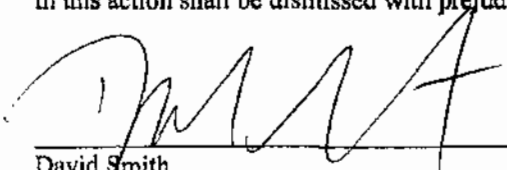
PBS HOLDING GROUP, INC.,

Defendant.

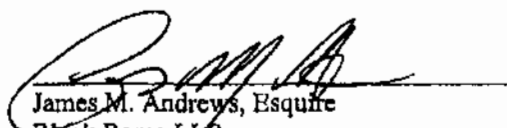
Civil Action No. 07-CIV-6208

STIPULATION OF DISMISSAL

Pursuant to Federal Rule of Civil Procedure 41(a)(1), all claims and counterclaims
in this action shall be dismissed with prejudice.


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Attorney for Plaintiff


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Dated: November __, 2007

The clerk of the Court shall mark this
action closed and all pending motions
denied as moot.

January 13, 2008

So ordered
Loretta A. Preske
USDC